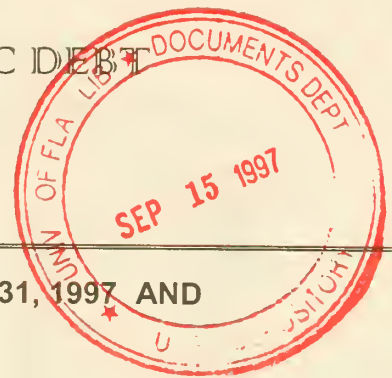




MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

AUGUST 31, 1997

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, AUGUST 31, 1997 AND
COMPARATIVE FIGURES FOR AUGUST 31, 1996**

(Amount in millions of dollars)

Title	AUGUST 31, 1997		AUGUST 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.508	\$722,074	¹ 5.402	\$781,044
Treasury Notes.....	6.434	2,093,189	6.552	2,056,447
Treasury Bonds.....	8.874	576,151	9.012	543,469
Treasury Inflation-Indexed Notes.....	3.621	24,354	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.668	3,430,768	6.699	3,395,960
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.590	35,059	7.476	37,615
R.E.A. Series.....	5.000	1	5.000	5
State and Local Government Series.....	6.428	109,048	6.724	95,850
United States Savings Securities.....	6.423	182,641	6.484	184,458
Government Account Series.....	7.372	1,580,074	7.541	1,429,850
Total Nonmarketable.....	7.229	1,936,819	7.385	1,777,774
Total Interest-bearing Debt.....	³ 6.870	5,367,587	6.933	5,173,734
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		536		542
Subject to the Statutory Debt Limit.....		⁴ 36,297		34,028
Total Noninterest-bearing Debt.....		36,834		34,570
Total Public Debt Outstanding.....		5,404,420		5,208,303

TABLE II -- STATUTORY DEBT LIMIT, AUGUST 31, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,404,420
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	536
Unamortized Discount ⁵	70,609
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,318,275
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	46
Total Debt Subject to limit.....	5,318,320
Statutory Debt Limit ⁶	5,950,000
Balance of Statutory Debt Limit.....	631,680

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value): ^{7 c}							
CUSIP:	Yield:						
912794 5L4	5.19	03/06/97	09/04/97	09/04/97	13,096	24,638	
	4.93	06/05/97			11,542		
5M2	5.18	03/13/97	09/11/97	09/11/97	12,136	22,550	
	4.94	06/12/97			10,414		
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907	60,655	
	5.26	03/20/97			11,935		
	4.88	06/19/97			10,753		
	5.35	08/01/97			18,060		
5N0	5.33	03/27/97	09/25/97	09/25/97	11,546	21,952	
	4.94	06/26/97			10,407		
5P5	5.31	04/03/97	10/02/97	10/02/97	10,037	21,622	
	5.12	07/03/97			11,585		
5Q3	5.30	04/10/97	10/09/97	10/09/97	10,323	21,361	
	4.97	07/10/97			11,038		
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191	41,388	
	5.42	04/17/97			9,591		
	5.05	07/17/97			11,606		
5R1	5.38	04/24/97	10/23/97	10/23/97	8,999	20,713	
	5.11	07/24/97			11,713		
5S9	5.45	05/01/97	10/30/97	10/30/97	10,107	22,074	
	5.12	07/31/97			11,967		
5T7	5.37	05/08/97	11/06/97	11/06/97	10,622	22,661	
	5.15	08/07/97			12,039		
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142	43,563	
	5.30	05/15/97			11,075		
	5.17	08/14/97			12,347		
5U4	5.35	05/22/97	11/20/97	11/20/97	10,499	22,612	
	5.08	08/21/97			12,113		
5V2	5.26	05/29/97	11/28/97	11/28/97	11,034	22,919	
	5.12	08/28/97			11,885		
5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	11,008	
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	31,505	
	5.20	06/12/97			10,962		
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	10,051	
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	11,479	
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	12,039	
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	32,573	
	5.07	07/10/97			11,964		
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	12,134	
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	11,687	
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	12,160	
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	34,220	
	5.20	08/07/97			13,236		
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	12,321	
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	11,643	
6F6	5.14	08/28/97	02/26/98	02/26/98	12,066	12,066	
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	20,841	
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	19,073	
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	20,689	
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	20,833	
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	19,430	
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	18,830	
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	18,783	
Total Treasury Bills.....					722,074	722,074	
Treasury Notes: ^{8 d}							
CUSIP:	Series:	Interest Rate:					
912827 G97	R	5-1/2	09/30/92	09/30/97	03/31-09/30	12,139	
V33	AJ	5-3/4	10/02/95	09/30/97	03/31-09/30	19,117	
ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860	
H47	S	5-3/4	11/02/92	10/31/97	04/30-10/31	11,383	
V58	AK	5-5/8	10/31/95	10/31/97	04/30-10/31	18,840	
VN9	C	8-7/8	11/15/87	11/15/97	05/15-11/15	9,808	
R79	Y	7-3/8	11/15/94	11/15/97	05/15-11/15	20,861	
H88	T	6	11/30/92	11/30/97	05/31-11/30	11,526	
V90	AL	5-3/8	11/30/95	11/30/97	05/31-11/30	18,688	
J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163	
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164	
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087	
VW9	A	8-1/8	02/15/88	02/15/98	02/15-08/15	9,159	
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080	
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870	
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149	
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720	
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788	

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225	.....	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406	.....	21,406
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165	.....	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226	.....	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	.....	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110	.....	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	.....	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	.....	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958		13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	13,036		13,036
Total Treasury Notes.....						2,093,189		2,093,189
Treasury Bonds: 8 d								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00	10			
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02	10			
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02	10			
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03	10			
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03	10			
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04	10			
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04	10			
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05	10			
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987		2,987
				05/15/05	10			
DQ8		12	04/02/85	05/15/05	05/15-11/15	4,261		4,261
DR6		10-3/4	07/02/85	08/15/05	02/15-08/15	9,270		9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736		4,736
				11/15/05	10			

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds—Continued:							
CUSIP:	Interest Rate:						
912810 DU9	9-3/8 ^g	01/15/86	02/15/06	02/15-08/15	4,756		4,756
CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609
			05/15/06 ¹⁰				
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901		4,901
			11/15/06 ¹⁰				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032		11,032
			11/15/07 ¹⁰				
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755
			08/15/08 ¹⁰				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007
			05/15/09 ¹⁰				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128
			08/15/09 ¹⁰				
DN5	11-3/4 ^g	11/15/84	11/15/14	05/15-11/15	6,006		6,006
			11/15/09 ¹⁰				
DP0	11-1/4 ^g	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4	10-5/8 ^g	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2	9-7/8 ^g	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7	9-1/4 ^g	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5	7-1/4 ^g	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3	7-1/2 ^g	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1	8-3/4 ^g	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8	8-7/8 ^g	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2	9-1/8 ^g	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0	9 ^g	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8	8-7/8 ^g	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6	8-1/8 ^g	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4	8-1/2 ^g	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1	8-3/4 ^g	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9	8-3/4 ^g	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 ^g	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 ^g	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	8-1/8 ^g	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	8 ^g	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4 ^g	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 ^g	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-1/8 ^g	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	6-1/4 ^g	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3	7-1/2 ^g	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1	7-5/8 ^g	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	6-7/8 ^g	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4	6 ^g	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2	6-3/4 ^g	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0	6-1/2 ^g	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7	6-5/8 ^g	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1	6-3/8 ^g	08/15/97	08/15/27	02/15-08/15	10,736		10,736
Total Treasury Bonds.....					580,578	(4,426)	576,151
Treasury Inflation-Indexed Notes: ^{8 d}							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 ^g	02/06/97	01/15-07/15	15,758	185	15,943
3A8	J	3-5/8 ^g	07/15/97	01/15-07/15	8,404	7	8,411
Total Treasury Inflation-Indexed Notes....					24,162	192	24,354
Federal Financing Bank.....		Various	Various	Various	15,000		15,000
Total Marketable.....					3,435,002	(4,234)	3,430,768

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 9/4/97.....	10/31/96	09/04/97	09/04/97	75	.....	75
Bills 9/18/97.....	10/31/96	09/18/97	09/18/97	75	.....	75
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,963	(9,904)	35,059
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	20,480	(17,394)	3,086
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,499)	*
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	142,442	(59,822)	82,620
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(251)	49
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,882	(5,611)	23,271
Treasury Demand Deposit..... ¹²	Various	.....	Daily	282	(260)	22
Total State and Local Government Series.....	.....	.....	.....	201,886	(92,838)	109,048
United States Savings Securities:						
United States Savings Bonds: ^{13 d}						
Series E..... ¹⁴	Various	On demand	At redemption	202,328	(148,354)	53,975
Series EE..... ¹⁴	Various	On demand	At redemption	182,643	(65,683)	116,960
Series E and EE Unclassified..... ¹⁴	Various	On demand	At redemption	468	(1,441)	(973)
Series H.....	Various	On demand	Semiannually	7,136	(5,779)	1,357
Series HH.....	Various	On demand	Semiannually	15,112	(4,209)	10,904
Series H and HH Unclassified.....	Various	On demand	Semiannually	16	(*)	16
Total United States Savings Bonds.....	.....	.....	.....	407,703	(225,465)	182,238
United States Savings Notes..... ^{13 d}	Various	On demand	At redemption	1,529	(1,201)	327
United States Individual Retirement Bonds..... ^{15 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	359	(298)	61
Total United States Savings Securities.....	.....	.....	.....	409,669	(227,028)	182,641

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable—Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,566	(1)	1,565
Airport and Airway Trust Fund.....	7,918	(976)	6,942
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	970	(20)	951
Armed Forces Retirement Home Trust Fund.....	131		131
Assessment Funds, Office of the Comptroller of the Currency.....	263	(11)	252
Assets Forfeiture Fund, Justice.....	399		399
Aviation Insurance Revolving Fund.....	67		67
Bank Insurance Fund, The.....	25,801		25,801
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	92		92
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	452,086	(76,510)	375,577
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	63		63
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	519	(14)	505
Department of Defense Military Retirement Fund.....	139,685	(12,130)	127,556
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	10		10
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,583		1,583
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	124		124
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,590	(1,768)	6,821
Employees' Life Insurance Fund, Office of Personnel Management.....	17,895	(11)	17,884
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	13		13
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,386		15,386
Export-Import Bank of the United States, Liquidating Account.....	958	(67)	890
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,170		1,170
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	408		408
Federal Disability Insurance Trust Fund.....	72,538	(10,088)	62,450
Federal Hospital Insurance Trust Fund.....	127,840	(12,487)	115,352
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	187		187
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	6		6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	11,764		11,764
Federal Old-Age and Survivors Insurance Trust Fund.....	584,967	(22,417)	562,551
Federal Ship Financing Escrow Fund, Maritime Administration.....	300	(43)	257
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20		20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	53		53
Federal Supplementary Medical Insurance Trust Fund.....	44,886	(11,786)	33,101
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series—Continued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,094	(85)	9,009
FSLIC Resolution Fund, The.....	1,727	.....	1,727
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	35	.....	35
German Democratic Republic Settlement Fund.....	31	.....	31
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	2	.....	2
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,463	(123)	5,339
Harbor Maintenance Trust Fund.....	1,202	(32)	1,170
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	56
Hazardous Substance Superfund.....	6,159	(91)	6,069
Highway Trust Fund.....	27,382	(4,523)	22,860
Indian Tribal Funds, Bureau of Indian Affairs.....	324	(14)	311
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	336	(1)	335
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	87	.....	87
Judicial Survivors Annuities Fund.....	285	(4)	281
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,113	(6)	1,108
Library of Congress Trust Fund.....	18	.....	18
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,554	.....	3,554
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	14	(*)	14
National Security Education Trust Fund.....	57	(1)	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(162)	12,117
National Service Trust, Corporation for National and Community Services.....	252	(8)	244
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	.....	45
Nuclear Waste Disposal Fund, Department of Energy.....	6,502	(249)	6,253
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,179	(3)	1,176
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	(*)	*
Operating Fund, National Credit Union Administration.....	25	.....	25
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,618	(125)	2,493
Panama Canal Commission Compensation Fund.....	85	(10)	75
Panama Canal Commission Dissolution Fund.....	3	.....	3
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	263	.....	263
Payments to Copyright Owners, Copyright Office, Library of Congress.....	592	.....	592
Pension Benefit Guaranty Corporation.....	11,179	(3,789)	7,389
Postal Service Fund.....	2,662	.....	2,662
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	21	(*)	21
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series—Continued:			
Prison Industries Fund, Department of Justice.....	62	.....	62
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	163	.....	163
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,635	(155)	17,480
Railroad Retirement Supplemental Account.....	48	(11)	37
Reforestation Trust Fund, Forest Service.....	10	.....	10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	35	.....	35
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency..	12	.....	12
Reserve Mobilization Income Insurance Fund, Defense.....	18	(1)	18
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	15	.....	15
Saving Association Insurance Fund, The.....	9,121	.....	9,121
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	566	.....	566
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	1,785	(136)	1,649
Special Investment Account.....	903	.....	903
Suspense, United States Customs Service.....	150	.....	150
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,921	.....	24,921
Treasury Deposit Funds.....	74	.....	74
Treasury Forfeiture Fund.....	249	.....	249
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund....	60	(1)	60
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	67,080	(3,787)	63,293
United States Government Life Insurance Fund, Department of Veterans Affairs....	95	(2)	93
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	104	.....	104
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	885	.....	885
Utah Reclamation Mitigation and Conservation Account, Interior.....	61	.....	61
Vaccine Injury Compensation Trust Fund.....	1,248	.....	1,248
Veterans Reopened Insurance Fund.....	532	(7)	525
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(18)	1,622
Voluntary Separation Incentive Fund, Defense.....	910	(14)	895
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,741,829	(161,755)	1,580,074
Total Nonmarketable.....	2,428,388	(491,569)	1,936,819
Total Interest-bearing Debt.....	5,863,390	(495,803)	5,367,587

Noninterest-bearing Debt:

Not Subject to the Statutory Debt Limit:		
United States Notes.....	17	273
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement	18	65
Silver Certificates (Act of June 24, 1967).....	19	187
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		536
Subject to the Statutory Debt Limit:		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	b e	1,213
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		59
Matured Treasury Notes, at various interest rates.....	20	30,568
Matured United States Savings Bonds.....		3,642
Matured Government Account Series	21	763
Other.....		7
Total Subject to the Statutory Debt Limit.....		36,297
Total Noninterest-bearing Debt.....		36,834
Total Public Debt Outstanding.....		5,404,420

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	39
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....					45
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					46

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²³		Fiscal Year 1996 Total
JULY	Fiscal Year to Date	\$1,985,175.10
\$211.79	\$803,877.80	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 VN9	C	8-7/8	912820 AL1	11/15/97	9,808,329	5,664,329	4,144,000	110,400
VW9	A	8-1/8	AM9	02/15/98	9,159,068	5,988,508	3,170,560	14,720
WE8	B	9	AN7	05/15/98	9,165,387	6,426,387	2,739,000	195,600
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,653,046	3,689,600	105,600
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	6,291,675	3,611,200	8,000
XE7	A	8-7/8	AR8	02/15/99	9,719,623	7,758,023	1,961,600	92,800
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,522,303	3,524,800	4,800
XW7	C	8	AT4	08/15/99	10,163,644	7,037,269	3,126,375	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	7,133,960	3,640,000	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,176,233	2,496,800	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,523,430	4,972,800	6,400
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,276,966	3,803,680	52,000
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,420,082	4,099,600	36,400
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	8,019,202	3,293,600	49,600
A85	B	8	BA4	05/15/01	12,398,083	8,720,008	3,678,075	37,200
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,420,785	3,918,400	192,000
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,882,342	3,343,760	0
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,611,357	2,103,040	44,400
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,340,615	1,518,400	38,400
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,175,171	387,520	88,480
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,549,428	461,600	22,400
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,430,772	9,600	100,000
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,523,267	823,200	1,600
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,815,554	19,200	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,103,678	0	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,958,186	0	0
3E0	D	6-1/8	CA3	08/15/07	13,036,324	13,036,324	0	0
Treasury Bonds:								
CUSIP:	Series:	Interest Rate:						
912810 DM7		11-5/8	912803 AB9	11/15/04	8,301,806	4,682,606	3,619,200	496,000
DQ8		12	AD5	05/15/05	4,260,758	2,377,008	1,883,750	189,500
DR6		10-3/4	AG8	08/15/05	9,269,713	7,423,313	1,846,400	74,400
DU9		9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496	0
DN5	10	11-3/4	912800 AA7	11/15/14	6,005,584	2,249,584	3,756,000	114,400
DP0		11-1/4	912803 AA1	02/15/15	12,667,799	10,341,399	2,326,400	1,210,880
DS4		10-5/8	AC7	08/15/15	7,149,916	5,872,476	1,277,440	642,560
DT2		9-7/8	AE3	11/15/15	6,899,859	4,629,459	2,270,400	446,400
DV7		9-1/4	AF0	02/15/16	7,266,854	6,514,054	752,800	140,000
DW5		7-1/4	AH6	05/15/16	18,823,551	18,622,751	200,800	185,600
DX3		7-1/2	AK9	11/15/16	18,864,448	17,880,688	983,760	0
DY1		8-3/4	AL7	05/15/17	18,194,169	8,478,649	9,715,520	310,240
DZ8		8-7/8	AM5	08/15/17	14,016,858	7,482,458	6,534,400	145,600
EA2		9-1/8	AN3	05/15/18	8,708,639	3,303,839	5,404,800	128,000
EB0		9	AP8	11/15/18	9,032,870	1,804,870	7,228,000	20,000
EC8		8-7/8	AQ6	02/15/19	19,250,798	5,375,598	13,875,200	65,600
ED6		8-1/8	AR4	08/15/19	20,213,832	18,057,352	2,156,480	135,360
EE4		8-1/2	AS2	02/15/20	10,228,868	5,763,268	4,465,600	168,800
EF1		8-3/4	AT0	05/15/20	10,158,883	3,610,723	6,548,160	88,000
EG9		8-3/4	AU7	08/15/20	21,418,606	5,628,526	15,790,080	521,440
EH7		7-7/8	AV5	02/15/21	11,113,373	9,665,373	1,448,000	158,400
EJ3		8-1/8	AW3	05/15/21	11,958,888	4,937,448	7,021,440	627,200
EK0		8-1/8	AX1	08/15/21	12,163,482	4,464,922	7,698,560	147,200
EL8		8	AY9	11/15/21	32,798,394	5,559,319	27,239,075	534,750
EM6		7-1/4	AZ6	08/15/22	10,352,790	9,316,790	1,036,000	324,000
EN4		7-5/8	BA0	11/15/22	10,699,626	3,850,026	6,849,600	784,000
EP9		7-1/8	BB8	02/15/23	18,374,361	14,052,761	4,321,600	94,400
EQ7		6-1/4	BC6	08/15/23	22,909,044	18,210,996	4,698,048	283,040
ES3		7-1/2	BD4	11/15/24	11,469,662	3,067,342	8,402,320	540,800
ET1		7-5/8	BE2	02/15/25	11,725,170	5,046,770	6,678,400	497,600
EV6		6-7/8	BF9	08/15/25	12,602,007	12,153,687	448,320	315,520
EW4		6	BG7	02/15/26	12,904,916	12,723,416	181,500	180,200
EX2		6-3/4	BH5	08/15/26	10,893,818	10,427,418	466,400	133,600
EY0		6-1/2	BJ1	11/15/26	11,493,177	11,476,377	16,800	0
EZ7		6-5/8	BK8	02/15/27	10,456,071	10,243,271	212,800	0
FA1		6-3/8	BL6	08/15/27	10,735,756	10,735,756	0	0
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 2M3	A	3-3/8	912820 BV8	01/15/07	15,942,812	15,942,812	0	0
3A8	J	3-5/8	BZ9	07/15/02	8,411,116	8,411,116	0	0
Total.....					994,499,524	762,397,605	232,101,919	10,904,290

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$11,109 million of 5-5/8% Treasury Notes Series Q-1997, \$19,383 million of 6% Treasury Notes Series AH-1997, and \$763 million of Government Account Series which matured Sunday, August 31, 1997. Settlement will be on Tuesday, September 2, 1997.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U. S. C. 3101(b). By Act of August 5, 1997, Public Law 105-33, the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$11,109 million of 5-5/8% Treasury Notes Series Q-1997 and \$19,383 million of 6% Treasury Notes Series AH-1997 which matured Sunday, August 31, 1997.

²¹ Represents 5-5/8% and 6% Notes Series 1997 Government Account Series which matured Sunday, August 31, 1997.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

